

Need to change the level of Federal Withholding Tax on your monthly pension?

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Form <b style="font-size: 1.5em;">W-4P Department of the Treasury Internal Revenue Service	Withholding Certificate for Pension or Annuity Payments ▶ For Privacy Act and Paperwork Reduction Act Notice, see page 6.	OMB No. 1545-0074 2020
Your first name and middle initial	Last name	Your social security number
Home address (number and street or rural route)		Claim or identification number (if any) of your pension or annuity contract
City or town, state, and ZIP code		
Complete the following applicable lines.		
1 Check here if you do not want any federal income tax withheld from your pension or annuity. (Don't complete line 2 or 3.) ▶ <input type="checkbox"/>		
2 Total number of allowances and marital status you're claiming for withholding from each periodic pension or annuity payment. (You may also designate an additional dollar amount on line 3.) ▶ <input style="width: 50px;" type="text"/> Marital status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Married, but withhold at higher Single rate. (Enter number of allowances.)		
3 Additional amount, if any, you want withheld from each pension or annuity payment. (Note: For periodic payments, you can't enter an amount here without entering the number (including zero) of allowances on line 2.) ▶ \$ <input style="width: 50px;" type="text"/>		
Your signature ▶ _____		Date ▶ _____
Cat. No. 10225T		Form W-4P (2020)

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Each year, our retiree payment agent, State Street Bank, mails our retirees a notification, informing them of their opportunity to file a revised Form W-4P, to change the amount withheld from their monthly pension payments for Federal Tax purposes. You may have the need or desire to change your monthly withholding at other times of the year however, and you can do that at any time by completing, signing, and submitting a W-4P and sending it to our office. To facilitate that process, and to save you from having to find the form on the IRS website, we have placed a W-4P in the "Members" section of our website. Simply return to our home page, go to "Members", "Retirees", "Retiree Forms" and click on the "Download" button just below "W-4P Forms".